

Tax Deductions for Healthcare Professionals



Introduction

Use this form to summarize and organize your tax deductible business expenses. In order to deduct expenses in your trade or business, you must show that the expenses are "ordinary and necessary." An ordinary expense is one which is appropriate, but not necessarily essential in your business. The application of these terms to you relies heavily on the "facts and circumstances" of your unique situation. A business expense deduction must also take into account any reimbursement you have received, or could have received for that expense from your employer or another source.

The information provided in this brochure is an abbreviated summary of the rules for business expenses applicable to healthcare professions. For additional details to specific business expenses and deductions, especially when working more than one job feel free to give us a call.

Supplies & Expenses	Instruction A
Answering Machine	
Bag - Medical	
Beeper - Pager	
Briefcase	
Business Cards	
Business Meals <i>(Enter 100% of Expense)</i>	
Medical Equipment	
Office Supplies	
Recorder & Tapes	
Referral Service	
Repairs - Equipment	
Stationery	
Other: _____	
Other: _____	
Other: _____	

Other Expenses	Instruction B
Malpractice Insurance	
Journals - Medical	
Legal <i>(Protection and production of taxable income)</i>	
Liability Insurance	
Periodicals - Medical	
Resumé - Job Seeking	
Other: _____	
Other: _____	
Other: _____	

Telephone Expenses	Instruction C
Answering Service	
Cellular Service	
Paging Service	
Pay Phone	
Toll Calls	
Other: _____	

Uniforms & Upkeep	Instruction D
Alterations & Repair	
Shoes	
Cleaning	
Hat, Cap	
Jacket	
Laundry	
Pants	
Scrubs	
Other: _____	
Other: _____	
Other: _____	

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Continuing Education	Instruction E
Correspondence Course Fees	
Lab Fees	
Materials & Supplies	
Photocopy Expenses	
Reference Material	
Registration Fees	
Seminar Fees	
Textbooks	
Transcripts	
Tuition	
Other: _____	

Auto Travel	Instruction F
Between Medical Facilities (mi)	
Continuing Education (mi)	
Interviews - Position	
Out of Town Business Trips (mi)	
Patient House Calls (mi)	
Purchasing Equipment & Supplies (mi)	
Uniform Cleaning & Maintenance (mi)	
Parking Fees (\$)	
Tolls (\$)	
Other: _____	

Travel - Out of Town	Instruction G
Airfare, Train & Bus	
Bridge & highway Tolls	
Car Rental	
Laundry	
Lodging <i>(do not combine with meals)</i>	
Meals <i>(do not combine with lodging)</i>	
Parking	
Porter, Bell Captain	
Taxi & Subway	
Telephone Calls <i>(including home)</i>	
Other: _____	
Other: _____	
Other: _____	

Professional Fees & Dues	Instruction H
Alumni Dues	
Medical Association Dues	
Professional Association Dues	
Union Dues	
Other: _____	
Other: _____	
Other: _____	